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**Hannah Joseph Hospital Limited
(formerly Hannah Joseph Hospital Private Limited)**

Our Company was incorporated as "Hannah Joseph Hospital Private Limited" at Tamil Nadu as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 24, 2011, issued by the Registrar of Companies ("ROC"), Tamil Nadu, Chennai, Andaman and Nicobar Islands. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Hannah Joseph Hospital Limited' and a fresh certificate of incorporation dated July 29, 2022 was issued by the RoC, Chennai. The CIN of our Company is U74999TN2011PLC082860. For details in relation to changes in the registered office of our Company, see "*History and Corporate Structure*" on page 148.

Registered Office: 134, Lake View Road K.K.Nagar, Madurai, Tamil Nadu, India, 625020

Corporate Office: Hannah Joseph Hospital RS 115-3B2, Madurai- Tuticorin Ring Road, Chintamani, Madurai, Madurai North, Tamil Nadu, India, 625009

Mob. No.: 9524729594; **Contact Person:** Yuvaraj Saravanan, Company Secretary & Compliance Officer

E-mail id: cs@hannahjosephhospital.com ; **Website:** <https://hannahjosephhospital.com/>

PROMOTERS OF OUR COMPANY

Mosesjoseph Arunkumar and Fenn Kavitha Fenn Arunkumar

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 27, 2025; NOTICE TO THE INVESTORS ("THE ADDENDUM")

INITIAL PUBLIC ISSUE OF UP TO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF HANNAH JOSEPH HOSPITAL LIMITED ("COMPANY" / "ISSUER") FOR CASH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS ("ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] /- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND MADURAI EDITION OF [●], A REGIONAL NEWSPAPER (THE REGIONAL LANGUAGE OF MADURAI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

Potential Bidders may note the following: "*CAPITAL STRUCTURE*", "*BASIS FOR ISSUE PRICE*", "*OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS*", "*GOVERNMENT AND OTHER APPROVAL*", "*OTHER REGULATORY AND STATUTORY DISCLOSURES*" AND "*MATERIAL CONTRACT AND DOCUMENT FOR INSPECTION*" have been updated.

The above is to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Red Herring Prospectus and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

Place: Madurai, Tamil Nadu

Date: April 23, 2025

On behalf of Hannah Joseph Hospital Limited

Sd/-
Mosesjoseph Arunkumar
Managing Director

BOOK RUNNING LEAD MANAGER TO THE ISSUE



CapitalSquare Advisors Private Limited

Address: 208, 2nd Floor, AARPEE Centre, MIDC Road No.11, CTS70, Andheri

- East, Mumbai – 400093 (India)

Contact No.: 022 6684 9999/ 022 6684 9946

Email: mb@capitalsquare.in

Website: www.capitalsquare.in

Contact Person: Viveka Singhal / Pratima Keshari

SEBI Registration number: INM000012219

CIN: U65999MH2008PTC187863

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED



Bigshare Services Private Limited

Address: Office no S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves

Road, Andheri (East), Mumbai – 400093, Maharashtra, India

Contact No.: +91 – 22 – 6263 8200

Email: ipo@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Mr. Vinayak Morbale

SEBI Registration number: INR000001385

CIN: U99999MH1994PTC076534

BID / ISSUE PROGRAMME

Anchor Investor Bidding Date[^]: [●]

Bid / Issue Opens on: [●]

Bid / Issue Closes on^{*}: [●]

[^] The Company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

^{*} The UPI mandate end time and date shall be at 5:00 p.m. on the Issue Closing Day.

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CAPITAL STRUCTURE

14. Capital Build-up in respect of shareholding of our Promoters:

As on the date of this Draft Red Herring Prospectus, Our Promoters Mosesjoseph Arunkumar and Fenn Kavitha Fenn Arunkumar cumulatively hold **1,55,94,925** Equity Shares of our Company. None of the Equity Shares held by our Promoters is subject to any pledge.

Set forth below is the build-up of the shareholding of our Promoters in our Company since incorporation.

Date of allotment and made fully paid up/ Transfer	No. of Equity Shares	Face value per Equity Share (₹)	Issue/ Acquisition/ Transfer Price (₹)	Consideration	Nature of Issue	Pre-Issue Shareholding %	Post-Issue Shareholding %
Mosesjoseph Arunkumar							
Upon incorporation	1,95,000	10	10	Cash	Subscription to MOA	1.17	[●]
February 1, 2013	8,00,000	10	10	Other than Cash	Allotment of shares against the equipment/machinery acquired by our Company	4.79	[●]
March 23, 2020	7,25,000	10	130	Other than Cash	Conversion of the unsecured loans of the directors into equity shares of the Company	4.34	[●]
December 18, 2021	86,00,000	10	-	Other than Cash	Bonus Issue	51.50	[●]
March 19, 2022	(40)	10	-	Gift	Transfer of shares (a)	0.00*	[●]
June 3, 2022	(10)	10	-	Gift	Transfer of shares (b)	0.00*	[●]
October 10, 2022	51,59,975	10	-	Other than Cash	Bonus Issue	30.90	[●]
August 08, 2024	(74,500)	10	120	Cash	Transfer of shares (c)	(0.45)	[●]
August 19, 2024	(14,000)	10	-	Gift	Transfer of shares (d)	(0.08)	[●]
August 19, 2024	(2,28,500)	10	120	Cash	Transfer of shares (e)	(1.37)	[●]
Total	1,51,62,925					90.80	
Fenn Kavitha Fenn Arunkumar							
Upon incorporation	5,000	10	10	Cash	Subscription to MOA	0.03	[●]
March 23, 2020	43,000	10	130	Other than Cash	Conversion of the unsecured loans of the directors into equity shares of the Company	0.26	[●]
December 18, 2021	2,40,000	10	-	Other than Cash	Bonus Issue	1.44	[●]
October 10, 2022	1,44,000	10	-	Other than Cash	Bonus Issue	0.86	[●]

Total	4,32,000					2.59	
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*Negligible holding

BASIS FOR ISSUE PRICE

WEIGHTED AVERAGE COST OF ACQUISITION

a) Price per share of our Company based on primary / new issue of shares (equity / convertible securities)

There are no issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Draft Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.

b) Price per share of our Company based on secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities (excluding gifts), where our Promoters, or Promoter Group are a party to the transaction (excluding gifts) during the 18 months preceding the date of this Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Price per share based on the last five primary or secondary transactions

Since there are no transactions to report under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoters / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the transaction) not older than 3 years prior to the date of this Draft Red Herring Prospectus irrespective of the size of transactions is required to disclosed. Details of the same is provided below:

Primary Transaction:

Sr. No.	Date of Allotment	Nature of Specified Security	No. of specified security allotted	Face Value per share (in ₹)	Issue Price Per share (in ₹)	Nature of allotment	Nature of Consideration	Total Consideration (₹ in Lakhs)
1.	March 31, 2023	Equity Shares	1,10,250	10	200	Private Placement	Cash	220.50
2.	May 6, 2023	Equity Shares	32,250	10	200	Private Placement	Cash	64.50
3.	August 8, 2023	Equity Shares	50,000	10	200	Private Placement	Cash	100.00
4.	October 10, 2023	Equity Shares	25,000	10	200	Private Placement	Cash	50.00
5.	February 19, 2024	Equity Shares	1,89,268	10	205	Private Placement	Cash	388.00
Total			4,06,768					823.00
Weighted Average Cost of Acquisition (WACA) per Equity Share								202.33

Secondary Transaction:

Sr. No.	Date of Transfer	Name of Transferee	Name of Transferor	Number of Equity Shares Transferred	Face Value Per share (in ₹)	Transfer Price Per share (in ₹)	Total Consideration (₹ in Lakhs)
1.	August 08, 2024	Swetha Shree	Mosesjoseph Arunkumar	74,500	10	120	89.40
2.	August 19, 2024	Shanmugasundaram Selvakumar	Mosesjoseph Arunkumar	1,00,000	10	120	120.00
3.	August 19, 2024	Murthavanam. K	Mosesjoseph Arunkumar	1,28,500	10	120	154.20
4.	December	James	Maruthavanan	7,715	10	10	0.77

	26, 2024	Prabhukumar Moses	K.				
Total				3,10,715			364.37
Weighted Average Cost of Acquisition (WACA) per Equity Share							117.27

d) Weighted average cost of acquisition, floor price and cap price:

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price (i.e. ₹ [●])	Cap Price (i.e. ₹ [●])
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity/ convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Draft Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.**	N.A.	N.A.	N.A.
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares (equity/convertible securities), where promoter promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Draft Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.**	N.A.	N.A.	N.A.
If there were no primary or secondary transactions of equity shares of our Company during the 18 months preceding the date of filing of this Draft Red Herring Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), the information has been disclosed for price per share of our Company based on the last five secondary transactions where promoter /promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction, during the last three years preceding to the date of filing of this Draft Red Herring Prospectus irrespective of the size of the transaction. <ul style="list-style-type: none"> - Primary Transaction - Secondary Transaction 	202.33 117.27	[●] [●]	[●] [●]

***There were no primary or secondary sale of shares (equity/ convertible securities) transactions in last 18 months from the date of this Draft Red Herring Prospectus which are equal to or more than 5% of the fully diluted paid-up share capital of our Company.*

Explanation for Issue Price being [●] times price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in (d) above) along with Company's key performance indicators and financial ratios for the period ended September 30, 2024 and Fiscals 2024, 2023 and 2022.

[●]*

**To be included upon finalization of Price Band*

SECTION VII : LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATIONS AND MATERIAL DEVELOPMENTS

Except as stated in this section, there are no outstanding (a) criminal proceedings involving our Company, our Directors, and our Promoters; (b) actions by any statutory or regulatory authorities involving our Company, our Directors, or our Promoters; (c) disciplinary action including penalty imposed by SEBI or stock exchanges against our Promoters in the last 5 Fiscals including outstanding actions; (d) claim involving our Company, our Directors, and our Promoters, for any direct or indirect tax liabilities; (e) criminal proceedings involving our Key Managerial Personnel and members of Senior Management and actions by regulatory authorities and statutory authorities against any of our Key Managerial Personnel and members of Senior Management (f) other pending litigations which are determined to be material involving our Company, our Directors, or our Promoters (“**Material**”).

For the purpose of (f) above, all outstanding litigation involving our Company, our Directors, our Promoters shall be considered ‘Material’ based on lower of threshold criteria mentioned below:

- a. Two percent of turnover, as per the latest annual restated financial statement of the Issuer; or
- b. Two percent of net worth, as per the latest annual restated financial statement of the Issuer, except in case the arithmetic value of the net worth is negative; or
- c. Five percent of the average of absolute value of profit or loss after tax, as per the last three annual restated financial statement of the Issuer

or

Our Board of Directors, in its meeting held on December 19, 2024 determined that outstanding litigation involving our Company and its subsidiaries, its directors, its promoters, and group companies shall be considered material if:

- a. The aggregate amount involved in such individual litigation exceeds 5 % of profit after tax of the Company, as per the last audited financial statements; or
- b. Where the decision in one litigation is likely to affect the decision in similar litigation individually may not exceed 5% of profit after tax- of the Company as per the last audited financial statements, if similar litigations put together collectively exceeds 5% of the profit after tax of the Company; or
- c. Litigations whose outcome could have a material impact on the business, operations, prospects or reputations of the Company and the Board or any of its committees shall have the power and authority to determine the suitable materiality thresholds for the subsequent financial years on the aforesaid basis or any other basis as may be determined by the Board or any of its committees.

We have disclosed all the pending litigations irrespective of the threshold criteria specified above.

OUTSTANDING DUES TO MICRO, SMALL AND MEDIUM ENTERPRISES OR ANY OTHER CREDITORS

In accordance with our Company’s materiality policy dated December 12, 2024, below are the details of the Creditors where there are outstanding amounts as on September 30, 2024:

Particulars	No. of Creditors	Amount Outstanding (₹ in Lakhs)
Total Outstanding dues to Micro, Small & Medium Enterprises	2	1.88
Total Outstanding dues to creditors other than Micro, Small & Medium Enterprises	66	252.31
Total	68	254.19
Material Creditors	9	159.86

GOVERNMENT AND OTHER APPROVALS

II. APPROVALS OBTAINED BY OUR COMPANY

SR. NO.	NATURE OF LICENSE/APPROVAL	REGISTRATION/ LICENSE NO.	ISSUING AUTHORITY	DATE OF GRANT	VALIDITY
LABOUR RELATED APPROVALS					
51.	Registration under Employees' Provident Fund and Miscellaneous Provisions Act, 1952	MDMDU0058314	Employees Provident Fund Organisation, Ministry of Labour and Employment	August 22, 2014	One Time Registration
52.	Registration under Employees State Insurance Act, 1948	57000719390001401	Assistant Director, Employees State Insurance Corporation, Madurai	June 12, 2012	One Time Registration
53.	The Tamil Nadu Shops and Establishments Act, 1947	TNMDUAIL5MDUS E-6-25-00011	Labour Department, Government of Tamil Nadu	February 21, 2025	One Time Registration

Details of Employees State Insurance Corporation (ESIC):

Particulars	Amount
Total number of employees registered under ESIC as on Feb 28, 2025	230
Amount paid for the period ended September 30, 2024	8,39,515
Amount paid for the year ended March 31, 2024	13,73,311
Amount paid for the year ended March 31, 2023	11,93,880
Amount paid for the year ended March 31, 2022	12,67,674

Details of Employees' Provident Fund (EPF):

Particulars	Amount
Total number of employees registered under EPF as on Feb 28, 2025	279
Amount paid for the period ended September 30, 2024	48,81,314
Amount paid for the year ended March 31, 2024	81,75,150
Amount paid for the year ended March 31, 2023	57,01,019
Amount paid for the year ended March 31, 2022	60,74,921

OTHER REGULATORY AND STATUTORY DISCLOSURES

We confirm that we comply with all the below requirements / conditions so as to be eligible to be listed on the SME Platform of BSE:-

- 7) The leverage ratio of not more than 3:1. Relaxation may be granted to finance companies. Total Debt / Equity as at September 30, 2024 was 0.57 times.

SECTION X: OTHER INFORMATION

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

Material Documents:

16. Site visit report from Book Running Lead Manager dated March 27, 2025.